



Prequalification Form

REFERRED BY: _____

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BORROWER INFORMATION

BORROWER NAME _____
 HOME PHONE () _____ WORK PHONE () _____
 CELL NUMBER () _____ MARRIED UNMARRIED SEP
 EMAIL ADDRESS _____
 SOCIAL SECURITY NUMBER ____ - ____ - ____ D.O.B. _____
 NUMBER OF YEARS IN CURRENT HOME _____ RENT/ OWN _____
 ADDRESS _____
 CITY _____ STATE _____ ZIP CODE _____
 FORMER ADDRESS (IF LESS THAN TWO YEARS AT CURRENT ADDRESS)
 ADDRESS _____
 CITY _____ STATE _____ ZIP CODE _____
 NUMBER OF YEARS AT CURRENT POSITION _____
 EMPLOYER'S NAME _____
 ADDRESS _____
 CITY _____ STATE _____ ZIP CODE _____
 FORMER EMPLOYER'S NAME (IF LESS THAN TWO YEARS AT CURRENT JOB)
 ADDRESS _____
 CITY _____ STATE _____ ZIP CODE _____

CO-BORROWER INFORMATION

BORROWER NAME _____
 HOME PHONE () _____ WORK PHONE () _____
 CELL NUMBER () _____ MARRIED UNMARRIED SEP
 EMAIL ADDRESS _____
 SOCIAL SECURITY NUMBER ____ - ____ - ____ D.O.B. _____
 NUMBER OF YEARS IN CURRENT HOME _____ RENT/ OWN _____
 ADDRESS _____
 CITY _____ STATE _____ ZIP CODE _____
 FORMER ADDRESS (IF LESS THAN TWO YEARS AT CURRENT ADDRESS)
 ADDRESS _____
 CITY _____ STATE _____ ZIP CODE _____
 NUMBER OF YEARS AT CURRENT POSITION _____
 EMPLOYER'S NAME _____
 ADDRESS _____
 CITY _____ STATE _____ ZIP CODE _____
 FORMER EMPLOYER'S NAME (IF LESS THAN TWO YEARS AT CURRENT JOB)
 ADDRESS _____
 CITY _____ STATE _____ ZIP CODE _____

GROSS MONTHLY INCOME

| | Borrower | Co-Borrower |
|------------------------------|----------|-------------|
| BASE EMPLOYMENT INCOME | \$ _____ | _____ |
| OVERTIME | \$ _____ | _____ |
| BONUS/ COMMISSION | \$ _____ | _____ |
| DIVIDEND/ INTEREST | \$ _____ | _____ |
| NET RENTAL INCOME | \$ _____ | _____ |
| OTHER _____ | \$ _____ | _____ |
| (SPECIFY) | | |
| TOTAL | \$ _____ | _____ |

ASSETS

| | |
|---------------------------------|----------|
| CHECKING | \$ _____ |
| SAVING | \$ _____ |
| STOCK/ BONDS | \$ _____ |
| EQUITY IN YOUR PRESENT HOUSE .. | \$ _____ |
| OTHER _____ | \$ _____ |
| (SPECIFY) | |
| TOTAL | \$ _____ |

PLEASE FAX THE FOLLOWING : 858-332-1788 PRIVATE / SECURE

- W2'S FOR PREVIOUS 2 YEARS & 1040'S FOR MOST PREVIOUS 2 YEARS
- PAY STUBS FOR 1 MONTH OF INCOME (MOST RECENT)
- 2 MONTHS OF YOUR MOST RECENT BANK STATEMENTS AND ASSET STATEMENTS (PLEASE INCLUDE ALL PAGES) TO DOCUMENT THE CASH TO CLOSE

DECLARATIONS

| | YES | NO |
|--|--------------------------|--------------------------|
| ARE YOU AWARE OF ANY DEROGATORY INFORMATION ON YOUR CREDIT REPORT? | <input type="checkbox"/> | <input type="checkbox"/> |
| WILL ANY PORTION OF YOUR DOWN PAYMENT BE BORROWED? | <input type="checkbox"/> | <input type="checkbox"/> |
| DO YOU INTEND TO OCCUPY THIS PROPERTY | <input type="checkbox"/> | <input type="checkbox"/> |

AUTHORIZATION

BY SUBMITTING THIS FORM, I/ WE AGREE THAT VERIFICATION OR REVERIFICATION OF ANY OF THE INFORMATION HEREIN INCLUDING A COMPLETE CREDIT PROFILE, MAY BE MADE AT ANY TIME BY SAMUEL SCOTT FINANCIAL GROUP OR IT'S AGENTS, SUCCESSORS AND ASSIGNS, EITHER DIRECTLY OR THROUGH A CREDIT REPORTING AGENCY, FROM ANY SOURCE NAME HEREIN, AND THE ORIGINAL COPY OF THIS FORM WILL BE RETAINED BY SAMUEL SCOTT FINANCIAL GROUP EVEN IF RESPONSE TO THE PREQUALIFICATION IS UNFAVORABLE.

I/ WE CERTIFY THAT THE INFORMATION CONTAINED HEREIN IS TRUE AND ACCURATE TO THE BEST OF OUR KNOWLEDGE AS OF THE DATE SET FORTH BELOW.

BORROWER NAME

DATE

CO-BORROWER

DATE